

Residential rebate application instructions

Applying for your rebate is easy!

Review the check list below, complete, print, sign the application, and submit.

Checklist for completing your application

- Read** the terms and conditions to determine if you are eligible for a rebate.
- Verify** the equipment you install meets the specifications and equipment or service guidelines. All products require proof of purchase and may require additional documentation depending on the equipment or service installed. See proof of purchase requirements.
- Purchase and install** qualifying equipment or service. The rebate application must be received within 60 days of installation. Work with your contractor to complete and submit the application.
- Complete** steps 1-6 of the application.
Note: providing your e-mail address will expedite any issues with your application.
- Print, sign and date** the application.
- Mail** your completed application and documentation.
Note: only the pages with Steps 1-6 (pages 3, 4 and 5 of this document) need to be submitted.
- Keep** a copy for your records.

Mail:

Minnesota Energy Resources
1377 Motor Parkway, Suite 401
Islandia, NY 11749

Need help?

Please call us at: 866-872-0052, option 1
Email: merc@appliedenergygroup.com

Your rebate check will be mailed approximately four to six weeks after we receive a completed, eligible application including all required documentation.



Here's what you'll need to get started:

- **Minnesota Energy Resources account number for home**
- **Customer and contractor contact information**
- **Proof of purchase**
- **Additional equipment or service documentation (if required)**

Proof of purchase requirements:

Retailer/contractor dated receipt or invoice must be attached and reflect the product(s) and or service(s) listed on the application and must include:

- Retailer/contractor name, address and phone number
- Customer name
- Installation address
- Product(s) or service(s) details including:
 - Quantity
 - Manufacturer
 - Model number
 - Purchase price for each product or service
 - Installation costs (*if applicable*)
 - Installation or service date (*if installed by contractor*)

We cannot process your application without proof of purchase that contains all information specified above.

If information is missing, application will be returned.

General terms and conditions

This program offers financial incentives for the purchase and installation of new natural gas equipment. Applications will be processed on a first-come, first-served basis. To qualify for rebates, an applicant must meet the following eligibility requirements:

- Be a current residential Minnesota Energy Resources customer or property owner for the installation address associated with the account number provided. Furthermore, the equipment and/or measures installed and rebated must be installed at the property associated with this account number and must reduce use of natural gas energy.
- For equipment rebates, all equipment must be new. Refurbished or homemade systems are not eligible.
- To avoid delay, a final, itemized receipt for all material and labor related to the equipment and installation must be attached to this rebate application. Estimates and proposals will not be accepted, unless attached to receipt reflecting the identical amount.
- All applications must be received within 60 days of installation.
- Where applicable, energy efficiency ratings must comply with those listed in the Air-Conditioning, Heating and Refrigeration Institute (AHRI) Directory for space heating and water equipment. Ratings can be found by model number at www.ahridirectory.org.
- Submitting an AHRI or ENERGY STAR certificate with your application and invoice is highly recommended. The AHRI list of qualifying equipment is dynamic and changes frequently.
- We reserve the right to request proof of payment. This can be either a credit card receipt or statement showing the charges paid to your contractor, or a copy of the front and back of a cashed check made out to your contractor and showing the payee name, date and amount.
- Rebate checks will be made payable to customer or property owner shown on receipt. This must match the customer or property owner of record. Installers or contractors are not eligible to receive their customer's rebates.
- If you are building a home, you must obtain an invoice from your builder or heating dealer. Only one rebate per piece of equipment.
- Participants understand they are not eligible to receive a rebate for this improvement earned under a different Minnesota Energy Resources program. Only one rebate per piece of equipment is permitted.
- If more than one measure was installed, receipt must itemize costs for each measure.
- This program is subject to regulatory rules and orders. Minnesota Energy Resources reserves the right to change any portion of this program or to end this program without notice.
- All projects must comply with applicable federal, state and local laws and regulations, including building codes.
- Minnesota Energy Resources is not responsible if the dealer does not provide accurate information about the amount of a rebate or equipment eligibility. It is the responsibility of the customer to ensure that the program requirements are met.

Misrepresentation

Making false statements on any Minnesota Energy Resources application is punishable by law. Any person who knowingly files an application containing materially false information or who purposely conceals information commits a fraudulent act that subjects such person to criminal and civil penalties. Minnesota Energy Resources shall have the right to recover payments made in reliance on fraudulent or misrepresented information. This section shall not limit other remedies that may be available for the filing of false or fraudulent applications.

Verification

Incomplete applications will be delayed. After approval, please allow four to six weeks for delivery of the rebate check. Minnesota Energy Resources reserves the right to inspect and verify any work before and/or after issuing rebates.

Tax information

Rebates may be subject to federal and/or state income tax reporting. Applicant is responsible for contacting a qualified tax advisor to determine tax liability. Minnesota Energy Resources is not responsible for any tax consequences of the Minnesota Energy Resources rebate program.

Disclaimer

Minnesota Energy Resources does not guarantee that installation of improvements for rebates will result in reduced energy usage or demand, or in cost savings. The Customer will hold harmless Minnesota Energy Resources and its officers, directors, shareholders, agents, employees, and representatives from all claims, liabilities, fines, interest, costs, expenses, and damages incurred by the Customer, for any damage, injury, death, loss or destruction of any kind to persons or property, to the extent the damage, injury, death, loss or destruction arises out of or is related to the conduct, negligence, willful misconduct, misrepresentation, breach of warranty or other breach of this application form on the part of Minnesota Energy Resources.



Residential new construction rebate application

This form is designed for newly constructed homes. New construction is defined as a home built within the last two years. We only honor one rebate per piece of equipment. Therefore, building contractors and home buyers should determine who applies for and receives the rebate. If you are the home owner applying for the rebate, you must obtain an invoice from your builder or subcontractor. Verify with your builder prior to submitting if your home participated in the Home Energy Excellence Program. If your home was a Home Energy Excellence home, see chart below for rebate eligibility.

STEP 5 Equipment information

Please complete all information for the installed equipment for which you seek a rebate. Required information **must** be completed and submitted as part of application to be eligible for a rebate.

Please reference all rebate requirements prior to installation to ensure eligibility.

Invoice must list the qualifying equipment and correspond to the equipment listed on the application.

Make a separate entry for each measure installed. If more space is needed, please photocopy this form and submit with the application.

Equipment	Minimum efficiency	Home Energy Excellence rebate eligibility list	Rebate per unit
Natural gas furnace	95% AFUE	no	\$200
Natural gas furnace	97% AFUE	no	\$300
Natural gas boiler	90% AFUE	no	\$200
Integrated natural gas space and water heating system	92% AFUE	no	\$250
Advanced thermostat	Automatic programming**	yes	\$100*
Wi-Fi enabled thermostat	Customer programmed	yes	\$25*
Natural gas storage water heater	ENERGY STAR® certified and .64 UEF	no	\$125
Natural gas storage water heater	ENERGY STAR® certified and .82 UEF	no	\$250
Natural gas tank or tankless water heater	ENERGY STAR® certified and .87 UEF	no	\$300
Drain water heat recovery (DHR) device		yes	\$150
Clothes washer	ENERGY STAR® certified	yes	\$45
Dishwasher	ENERGY STAR® certified	yes	\$30
Natural gas hearth/fireplace		yes	\$75

AFUE = Annual Fuel Utilization Efficiency, UEF = Uniform Energy Factor

*Rebate amount is 50 percent of total cost, up to maximum rebate listed above.

**Automatic programming, based on occupancy. Check website for list of eligible models.

Other requirements

- Thermostats must control natural gas-fired heating systems.
- If installed as part of a heating system, thermostats must be listed on the contractor's invoice to be eligible for a rebate.
- Make and complete model number must be provided to qualify for advanced thermostat rebates.
- Hearth product must be direct vented, sealed combustion, electronic ignition fireplace, insert or free-standing stove.
- Water heaters must be fueled by natural gas to be eligible for water heating, appliances and drain water heat recover devices rebates.
- Indirect water heaters are not eligible for rebate.

Residential new construction rebate application (continued)

EQUIPMENT INFORMATION

Space heating equipment

System Type

- Natural gas furnace Natural gas boiler
 Integrated natural gas space and water heating

Manufacturer _____

Model number (must correspond to invoice) _____

Serial number _____

AFUE rating _____

Btu/h input _____

ENERGY STAR Natural gas water heaters Type: (select one)

- Storage Tankless

Manufacturer _____

Model number (must correspond to invoice) _____

Serial number _____

Rating: Uniform Energy Factor _____

Tank capacity (gallons for storage water heater) _____

I certify my water heater is fueled by natural gas.

ENERGY STAR clothes washer

Manufacturer _____

Model number (must correspond to invoice) _____

Serial number _____

My clothes DRYEB runs on:

- Natural gas Electricity

Thermostat

Type of thermostat: (select only one)

- Advanced (automatic programming)
 Wi-Fi enabled

Manufacturer _____

Model number (must correspond to invoice) _____

Original UPC code from box, complete model number AND invoice must be submitted with application form if self-installed.

Drain water heat recovery (DHR) device

Manufacturer _____

Model number (must correspond to invoice) _____

Serial number _____

ENERGY STAR dishwasher

Manufacturer _____

Model number (must correspond to invoice) _____

Serial number _____

Natural gas hearth/fireplace

Manufacturer _____

Model number (must correspond to invoice) _____

Serial number _____

STEP 6 Contractor certification agreement

I certify that the indicated installation was completed in compliance with the Terms and Conditions of the program at the address shown. I certify that all information I provided in the application is correct.

Contractor/dealer signature: _____ Date: _____